

**RESOLUTION NO. 2024 06 28 (1)**

**RATIFYING THE TERMS OF THE FLORIDA PACE FUNDING AGENCY  
REVENUE BONDS (ENERGY AND WIND RESISTANCE  
IMPROVEMENT FINANCE PROGRAM), ISSUE ONE AND ISSUE TWO,  
ISSUED FROM NOVEMBER 10, 2023 THROUGH JUNE 19, 2024.**

WHEREAS, the Florida PACE Funding Agency (the "Agency") has determined to undertake the financing of a portion of its Program through the issuance of its (i) Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue One, to be issued in various Series (the "Issue One Bonds") pursuant to the Master Indenture (Residential), dated as of April 1, 2016 and the Master Indenture (Commercial) dated as of April 1, 2016 (the "Issue One Master Indentures"), each by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue One Trustee"), (ii) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Two, to be issued in various Series (the "Issue Two Bonds") pursuant to the Master Indenture (Fortifi Residential Program) dated as of October 1, 2019, as amended, and the Master Indenture (E3 Commercial Program) dated as of October 1, 2019 (the "Issue Two Master Indentures"), each by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Two Trustee"); (iii) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Three, to be issued in various Series (the "Issue Three Bonds") pursuant to the Master Indenture (Florida PACE Funding Residential Program), dated as of June 1, 2020 (the "Issue Three Master Indenture") by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Three Trustee"); (iv) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Four, to be issued in various Series (the "Issue Four Bonds") pursuant to the Master Indenture (Bayview PACE, a division of Silver Hill Funding Commercial Program) dated as of December 1, 2021 (the "Issue Four Master Indenture") by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Four Trustee") and (v) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Five, to be issued in various Series (the "Issue Five Bonds" and, together with the Issue One Bonds, the Issue Two Bonds, the Issue Three Bonds and Issue Four Bonds, the "Bonds")) pursuant to the Master Indenture (North Bridge ESG LLC Commercial Program), dated as of December 1, 2022 (together with the Issue One Master Indentures, the Issue Two Indenture, the Issue Three Indenture and the Issue Five Indenture, the "Master Indentures"), by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Five Trustee", and together with the Issue One Trustee, Issue Two Trustee, the Issue Three Trustee and the Issue Four Trustee, the "Trustee");

WHEREAS, pursuant to the Master Indentures, Bonds may be issued from time to time upon receipt by the applicable Trustee of (i) an Issuance Request executed by the Program Administrator or the Executive Director setting forth the term and details of the Bonds to be issued and (ii) other related documents, including a Purchase Supplement with the information required by Section 218.385, Florida Statutes, as amended (the "Truth-in-Bonding Statements");

WHEREAS, the Agency desires to ratify and confirm the terms and other details of the Bonds issued from November 10, 2023 through June 19, 2024;

**NOW, THEREFORE, BE IT DETERMINED** by the Florida PACE Funding Agency, acting through its duly authorized officer, as follows:

**Section 1. Ratification of Bonds.** The Agency hereby ratifies and confirms the principal amounts, interest rates and maturities, as determined by the Program Administrator or Executive Director and summarized on Schedule 1 hereto, and the other details of the Bonds issued since the prior Agency Board meeting, and ratifies and confirms the issuance of such Bonds. The Agency acknowledges receipt of Truth-in-Bonding Statements prior to the issuance of each series of such Bonds.

**Section 2. Effective Date.** This Resolution shall take effect immediately upon its adoption, and any provisions of any previous resolutions in conflict with the provisions hereof are hereby superseded.

PASSED in Public Session of the Board of the Florida PACE Funding Agency, this 28<sup>th</sup> day of June, 2024.

Attest:



ASST Secretary

A handwritten signature in black ink, consisting of several loops and a trailing line, positioned over a horizontal line.

**BOARD OF DIRECTORS OF THE  
FLORIDA PACE FUNDING AGENCY**

By:

Chair

A handwritten signature in black ink, appearing to read "Barbara Skelton", positioned over a horizontal line.

# SCHEDULE 1

## FORTIFI, INC.

| Series                    | Issuance Date     | Principal Amount | Stated Interest Rate (%) | Final Maturity |
|---------------------------|-------------------|------------------|--------------------------|----------------|
| FF.2023.47                | November 16, 2023 | \$4,292,478.75   | 6.99%                    | July 15, 2054  |
| FF.2023.48                | November 30, 2023 | \$1,476,136.79   | 5.99%                    | July 15, 2054  |
| FF.2023.49                | December 1, 2023  | \$320,359.97     | 9.99%                    | July 15, 2054  |
| FF.2023.51                | December 20, 2023 | \$6,872,102.45   | 6.99%                    | July 15, 2054  |
| FF.2023.52                | December 28, 2023 | \$1,095,318.09   | 7.99%                    | July 15, 2054  |
| FF.2023.53                | December 29, 2023 | \$2,535,137.22   | 6.99%                    | July 15, 2054  |
| FF.2024.2                 | January 12, 2024  | \$2,632,241.90   | 7.99%                    | July 15, 2054  |
| FF.2024.3                 | January 26, 2024  | \$3,047,706.70   | 7.99%                    | July 15, 2054  |
| FF.2024.4                 | January 30, 2024  | \$1,437,746.72   | 7.99%                    | July 15, 2054  |
| FF.2024.III.A.825.30.R    | February 23, 2024 | \$50,655,671.83  | 4.49%                    | July 15, 2054  |
| FF.2024.III.B.934.30.R    | February 23, 2024 | \$10,741,450.32  | 4.99%                    | July 15, 2054  |
| FF.2024.III.D.953.30.R    | February 23, 2024 | \$18,003,266.81  | 5.99%                    | July 15, 2054  |
| FF.2024.III.PBC1.865.30   | February 23, 2024 | \$1,905,318.34   | 5.99%                    | July 15, 2054  |
| FF.2024.III.BwC.934.30.R  | February 23, 2024 | \$3,537,521.55   | 4.49%                    | July 15, 2054  |
| FF.2024.III.PBC2.835.30.R | February 23, 2024 | \$2,515,689.62   | 5.25%                    | July 15, 2054  |
| FF.2024.III.SrC.970.30.R  | February 23, 2024 | \$1,147,379.18   | 7.99%                    | July 15, 2054  |
| FF.2024.III.PBC3.961.30.R | February 23, 2024 | \$4,494,409.19   | 7.99%                    | July 15, 2054  |
| FF.2024.III.HdC.955.30.R  | February 23, 2024 | \$989,489.30     | 6.99%                    | July 15, 2054  |
| FF.2024.II.A.880.30.R     | February 23, 2024 | \$30,327,935.60  | 4.49%                    | July 15, 2054  |
| FF.2024.II.PBC3.941.30.R  | February 23, 2024 | \$2,094,147.31   | 6.99%                    | July 15, 2054  |
| FF.2024.II.B.934.30.R     | February 23, 2024 | \$3,834,182.00   | 4.99%                    | July 15, 2054  |
| FF.2024.II.BwC.933.30.R   | February 23, 2024 | \$5,063,054.89   | 4.99%                    | July 15, 2054  |
| FF.2024.II.PBC1.824.30.R  | February 23, 2024 | \$928,096.45     | 5.99%                    | July 15, 2054  |
| FF.2024.II.PBC2.870.30.R  | February 23, 2024 | \$441,257.09     | 6.49%                    | July 15, 2054  |
| FF.2024.II.D.960.30.R     | February 23, 2024 | \$7,356,808.92   | 4.99%                    | July 15, 2054  |

|                         |                   |                  |        |               |
|-------------------------|-------------------|------------------|--------|---------------|
| FF.2024.II.HdC.978.30.R | February 23, 2024 | \$477,994.07     | 8.99%  | July 15, 2054 |
| FF.2024.II.SrC.970.30.R | February 23, 2024 | \$349,058.80     | 7.99%  | July 15, 2054 |
| FF.2024.6               | March 4, 2024     | \$2,179,319.97   | 7.99%  | July 15, 2054 |
| FF.2024.8               | March 13, 2024    | \$5,447,020.18   | 7.99%  | July 15, 2054 |
| FF.2024.9               | March 28, 2024    | \$1,880,998.14   | 8.49%  | July 15, 2054 |
| FF.2024.10              | March 29, 2024    | \$527,484.17     | 8.99%  | July 15, 2054 |
| FF.2024.11              | April 9, 2024     | \$406,069.53     | 7.99%  | July 15, 2054 |
| FF.2024.12              | April 17, 2024    | \$1,743,020.12   | 8.49%  | July 15, 2054 |
| FF.2024.13              | April 24, 2024    | \$1,386,103.94   | 9.34%  | July 15, 2054 |
| FF.2024.15              | April 29, 2024    | \$128,634.16     | 9.34%  | July 15, 2054 |
| FF.2024.16              | April 30, 2024    | \$948,295.35     | 9.34%  | July 15, 2054 |
| FF.2024.17              | May 10, 2024      | \$1,223,727.26   | 8.49%  | July 15, 2054 |
| FF.2024.19              | May 23, 2024      | \$752,403.54     | 8.49%  | July 15, 2024 |
| FF.2024.20              | June 5, 2024      | \$1,574,560.35   | 6.99%  | July 15, 2024 |
| FF.2024.22              | June 13, 2024     | \$984,913.01     | 8.49%  | July 15, 2024 |
| FF.2024.23              | June 18, 2024     | \$44,990.99      | 10.24% | July 15, 2024 |
| Total                   |                   | \$187,799,500.57 |        |               |

**SCHEDULE 1 (continued)****HOMERUN FUNDING**

| <b>Series</b>    | <b>Issuance Date</b> | <b>Principal Amount</b> | <b>Stated Interest Rate (%)</b> | <b>Final Maturity</b>    |
|------------------|----------------------|-------------------------|---------------------------------|--------------------------|
| 20231116.var.var | November 16, 2023    | \$1,946,895.15          | See Schedule 2 attached         | See Schedule 2 attached  |
| 20231130 var.var | November 30, 2023    | \$4,453,184.51          | See Schedule 3 attached         | See Schedule 3 attached  |
| 20231207.var.var | December 7, 2023     | \$3,194,083.93          | See Schedule 4 attached         | See Schedule 4 attached  |
| 20231214.var.var | December 14, 2023    | \$1,688,984.10          | See Schedule 5 attached         | See Schedule 5 attached  |
| 20231221.var.var | December 21, 2023    | \$3,693,167.94          | See Schedule 6 attached         | See Schedule 6 attached  |
| 20240104.var.var | January 4, 2024      | \$2,482,613.23          | See Schedule 7 attached         | See Schedule 7 attached  |
| 20240111var.var  | January 11, 2024     | \$2,662,359.37          | See Schedule 8 attached         | See Schedule 8 attached  |
| 20240118.var.var | January 18, 2024     | \$2,235,961.68          | See Schedule 9 attached         | See Schedule 9 attached  |
| 20240125.var.var | January 25, 2024     | \$2,771,716.54          | See Schedule 10 attached        | See Schedule 10 attached |
| 20240201.var.var | February 1, 2024     | \$1,648,236.98          | See Schedule 11 attached        | See Schedule 11 attached |
| 20240208.var.var | February 8, 2024     | \$1,475,983.88          | See Schedule 12 attached        | See Schedule 12 attached |
| 20240215.var.var | February 15, 2024    | \$3,328,425.60          | See Schedule 13 attached        | See Schedule 13 attached |
| 20240222.var.var | February 22, 2024    | \$1,216,753.40          | See Schedule 14 attached        | See Schedule 14 attached |
| 20240229.var.var | February 29, 2024    | \$1,440,773.50          | See Schedule 15 attached        | See Schedule 15 attached |
| 20240307.var.var | March 7, 2024        | \$1,425,591.85          | See Schedule 16 attached        | See Schedule 16 attached |

|                  |                |                 |                          |                          |
|------------------|----------------|-----------------|--------------------------|--------------------------|
| 20240314.var.var | March 14, 2024 | \$1,121,954.98  | See Schedule 17 attached | See Schedule 17 attached |
| 20240328.var.var | March 28, 2024 | \$2,575,896.35  | See Schedule 18 attached | See Schedule 18 attached |
| 20240411.var.var | April 11, 2024 | \$2,018,519.65  | See Schedule 19 attached | See Schedule 19 attached |
| 20240425.var.var | April 25, 2024 | \$1,310,740.15  | See Schedule 20 attached | See Schedule 20 attached |
| 20240509.var.var | May 9, 2024    | \$1,831,008.62  | See Schedule 21 attached | See Schedule 21 attached |
| 20240516.var.var | May 16, 2024   | \$1,940,545.92  | See Schedule 22 attached | See Schedule 22 attached |
| 20240523.var.var | May 23, 2024   | \$2,455,922.84  | See Schedule 23 attached | See Schedule 23 attached |
| 20240606.var.var | June 6, 2024   | \$2,279,300.33  | See Schedule 24 attached | See Schedule 24 attached |
| 20240620.var.var | June 20, 2024  | \$2,481,768.88  | See Schedule 25 attached | See Schedule 25 attached |
| Total            |                | \$53,680,388.93 |                          |                          |

## Schedule 2

### Homerun November 16, 2023 Bonds Maturity Schedules, Interest Rates, and Bond Numbers:

| Series                | Maturity Date | Principal Amount | Interest Rate (%) |
|-----------------------|---------------|------------------|-------------------|
| 20231116.05.0999.FPFA | May 2, 2029   | \$132,040.69     | 9.99              |
| 20231116.10.0999.FPFA | May 2, 2034   | \$147,610.42     | 9.99              |
| 20231116.25.0799.FPFA | May 2, 2049   | \$146,173.65     | 7.99              |
| 20231116.30.0499.FPFA | May 2, 2054   | \$497,893.36     | 4.99              |
| 20231116.30.0599.FPFA | May 2, 2054   | \$126,308.40     | 5.99              |
| 20231116.30.0999.FPFA | May 2, 2054   | \$896,868.63     | 9.99              |

### Schedule 3

**Homerun November 30, 2023 Bonds**  
**Maturity Schedules, Interest Rates, and Bond Numbers:**

| Series                | Maturity Date | Principal Amount | Interest Rate (%) |
|-----------------------|---------------|------------------|-------------------|
| 20231130.10.0999.FPFA | May 2, 2034   | \$125,697.32     | 9.99              |
| 20231130.15.0499.FPFA | May 2, 2039   | \$125,250.19     | 4.99              |
| 20231130.15.0999.FPFA | May 2, 2039   | \$253,340.76     | 9.99              |
| 20231130.20.0899.FPFA | May 2, 2044   | \$159,027.90     | 8.99              |
| 20231130.20.0999.FPFA | May 2, 2044   | \$151,202.65     | 9.99              |
| 20231130.30.0399.FPFA | May 2, 2054   | \$403,434.77     | 3.99              |
| 20231130.30.0499.FPFA | May 2, 2054   | \$941,644.81     | 4.99              |
| 20231130.30.0599.FPFA | May 2, 2054   | \$465,737.07     | 5.99              |
| 20231130.30.0699.FPFA | May 2, 2054   | \$165,420.52     | 6.99              |
| 20231130.30.0799.FPFA | May 2, 2054   | \$171,553.56     | 7.99              |
| 20231130.30.0999.FPFA | May 2, 2054   | \$1,490,874.96   | 9.99              |



#### Schedule 4

**Homerun December 7, 2023 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:**

| Series                | Maturity Date | Principal Amount | Interest Rate (%) |
|-----------------------|---------------|------------------|-------------------|
| 20231207.05.0999.FPFA | May 2, 2029   | \$141,563.71     | 9.99              |
| 20231207.15.1099.FPFA | May 2, 2039   | \$171,671.22     | 10.99             |
| 20231207.20.1099.FPFA | May 2, 2044   | \$149,027.16     | 10.99             |
| 20231207.25.1099.FPFA | May 2, 2049   | \$122,627.08     | 10.99             |
| 20231207.30.0399.FPFA | May 2, 2054   | \$156,242.03     | 3.99              |
| 20231207.30.0499.FPFA | May 2, 2054   | \$477,590.05     | 4.99              |
| 20231207.30.0599.FPFA | May 2, 2054   | \$128,200.11     | 5.99              |
| 20231207.30.0699.FPFA | May 2, 2054   | \$234,587.69     | 6.99              |
| 20231207.30.0799.FPFA | May 2, 2054   | \$236,777.40     | 7.99              |
| 20231207.30.0899.FPFA | May 2, 2054   | \$153,019.04     | 8.99              |
| 20231207.30.0999.FPFA | May 2, 2054   | \$865,864.05     | 9.99              |
| 20231207.30.1099.FPFA | May 2, 2054   | \$356,914.39     | 10.99             |

## Schedule 5

**Homerun December 14, 2023 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:**

| Series                | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|-----------------------|---------------|---------------------|-------------------------|
| 20231214.15.0999.FPFA | May 2, 2039   | \$171,126.11        | 9.99                    |
| 20231214.15.1099.FPFA | May 2, 2039   | \$120,884.19        | 10.99                   |
| 20231214.25.0999.FPFA | May 2, 2049   | \$101,608.51        | 9.99                    |
| 20231214.30.0399.FPFA | May 2, 2054   | \$202,234.60        | 3.99                    |
| 20231214.30.0499.FPFA | May 2, 2054   | \$424,112.61        | 4.99                    |
| 20231214.30.0999.FPFA | May 2, 2054   | \$523,537.24        | 9.99                    |
| 20231214.30.1099.FPFA | May 2, 2054   | \$145,480.84        | 10.99                   |

## Schedule 6

### Homerun December 21, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series                | Maturity Date | Principal Amount | Interest Rate (%) |
|-----------------------|---------------|------------------|-------------------|
| 20231221.05.0499.FPFA | May 2, 2029   | \$58,769.79      | 4.99              |
| 20231221.05.0699.FPFA | May 2, 2029   | \$7,757.00       | 6.99              |
| 20231221.05.0899.FPFA | May 2, 2029   | \$11,411.35      | 8.99              |
| 20231221.05.0999.FPFA | May 2, 2029   | \$77,938.28      | 9.99              |
| 20231221.05.1099.FPFA | May 2, 2029   | \$112,507.14     | 10.99             |
| 20231221.10.0399.FPFA | May 2, 2034   | \$6,183.29       | 3.99              |
| 20231221.10.0499.FPFA | May 2, 2034   | \$44,207.02      | 4.99              |
| 20231221.10.0599.FPFA | May 2, 2034   | \$68,111.81      | 5.99              |
| 20231221.10.0699.FPFA | May 2, 2034   | \$24,029.80      | 6.99              |
| 20231221.10.0799.FPFA | May 2, 2034   | \$41,366.19      | 7.99              |
| 20231221.10.0999.FPFA | May 2, 2034   | \$151,082.37     | 9.99              |
| 20231221.10.1099.FPFA | May 2, 2034   | \$79,495.97      | 10.99             |
| 20231221.15.0399.FPFA | May 2, 2039   | \$38,001.22      | 3.99              |
| 20231221.15.0499.FPFA | May 2, 2039   | \$18,927.57      | 4.99              |
| 20231221.15.0699.FPFA | May 2, 2039   | \$110,785.25     | 6.99              |
| 20231221.15.0799.FPFA | May 2, 2039   | \$87,919.62      | 7.99              |
| 20231221.15.0899.FPFA | May 2, 2039   | \$37,536.16      | 8.99              |
| 20231221.15.0999.FPFA | May 2, 2039   | \$65,908.48      | 9.99              |
| 20231221.15.1099.FPFA | May 2, 2039   | \$37,453.88      | 10.99             |
| 20231221.20.0399.FPFA | May 2, 2044   | \$20,932.81      | 3.99              |
| 20231221.20.0499.FPFA | May 2, 2044   | \$19,381.00      | 4.99              |
| 20231221.20.0599.FPFA | May 2, 2044   | \$16,639.10      | 5.99              |
| 20231221.20.0699.FPFA | May 2, 2044   | \$48,406.67      | 6.99              |
| 20231221.20.0799.FPFA | May 2, 2044   | \$18,013.30      | 7.99              |
| 20231221.20.0899.FPFA | May 2, 2044   | \$29,664.03      | 8.99              |
| 20231221.20.0999.FPFA | May 2, 2044   | \$194,050.73     | 9.99              |
| 20231221.20.1099.FPFA | May 2, 2044   | \$53,262.95      | 10.99             |
| 20231221.25.0399.FPFA | May 2, 2049   | \$69,719.11      | 3.99              |
| 20231221.25.0499.FPFA | May 2, 2049   | \$46,981.19      | 4.99              |
| 20231221.25.0599.FPFA | May 2, 2049   | \$34,001.24      | 5.99              |
| 20231221.25.0699.FPFA | May 2, 2049   | \$56,435.60      | 6.99              |
| 20231221.25.0799.FPFA | May 2, 2049   | \$59,968.77      | 7.99              |
| 20231221.25.0899.FPFA | May 2, 2049   | \$32,041.64      | 8.99              |
| 20231221.25.1099.FPFA | May 2, 2049   | \$55,731.89      | 10.99             |
| 20231221.30.0399.FPFA | May 2, 2054   | \$77,555.91      | 3.99              |
| 20231221.30.0499.FPFA | May 2, 2054   | \$286,980.34     | 4.99              |
| 20231221.30.0599.FPFA | May 2, 2054   | \$246,237.97     | 5.99              |
| 20231221.30.0699.FPFA | May 2, 2054   | \$250,067.37     | 6.99              |
| 20231221.30.0899.FPFA | May 2, 2054   | \$85,257.08      | 8.99              |
| 20231221.30.0999.FPFA | May 2, 2054   | \$664,183.22     | 9.99              |
| 20231221.30.1099.FPFA | May 2, 2054   | \$248,263.83     | 10.99             |

## Schedule 7

### Homerun January 4, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series                | Maturity Date | Principal Amount | Interest Rate (%) |
|-----------------------|---------------|------------------|-------------------|
| 20240104.20.1099.FPFA | May 2, 2044   | \$110,097.23     | 10.99             |
| 20240104.30.0499.FPFA | May 2, 2054   | \$626,357.46     | 4.99              |
| 20240104.30.0699.FPFA | May 2, 2054   | \$195,946.64     | 6.99              |
| 20240104.30.0999.FPFA | May 2, 2054   | \$685,988.22     | 9.99              |
| 20240104.30.1099.FPFA | May 2, 2054   | \$445,052.64     | 10.99             |

## Schedule 8

### Homerun January 11, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240111.05.VAR.FPFA | May 2, 2029   | \$118,092.23        | 10.78                   |
| 20240111.10.VAR.FPFA | May 2, 2034   | \$133,415.02        | 9.94                    |
| 20240111.15.VAR.FPFA | May 2, 2039   | \$292,531.24        | 10.54                   |
| 20240111.20.VAR.FPFA | May 2, 2044   | \$237,757.44        | 9.96                    |
| 20240111.30.VAR.FPFA | May 2, 2054   | \$1,700,817.30      | 7.06                    |

### Schedule 9

**Homerun January 18, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:**

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240118.15.VAR.FPFA | May 2, 2039   | \$140,132.27        | 10.99%                  |
| 20240118.20.VAR.FPFA | May 2, 2044   | \$136,766.78        | 9.74%                   |
| 20240118.30.VAR.FPFA | May 2, 2054   | \$1,959,062.63      | 7.65%                   |

**Schedule 10**

**Homerun January 25, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:**

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240125.05.VAR.FPFA | May 2, 2029   | \$168,876.78        | 10.56%                  |
| 20240125.15.VAR.FPFA | May 2, 2039   | \$127,569.87        | 10.48%                  |
| 20240125.25.VAR.FPFA | May 2, 2049   | \$121,927.11        | 7.06%                   |
| 20240125.30.VAR.FPFA | May 2, 2054   | \$2,353,342.78      | 8.61%                   |

## Schedule 11

### Homerun February 1, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240201.10.VAR.FPFA | May 2, 2034   | \$200,432.86        | 9.81%                   |
| 20240201.15.VAR.FPFA | May 2, 2039   | \$104,042.60        | 9.46%                   |
| 20240201.20.VAR.FPFA | May 2, 2044   | \$190,665.40        | 9.78%                   |
| 20240201.30.VAR.FPFA | May 2, 2054   | \$1,153,096.12      | 8.14%                   |



## Schedule 12

### Homerun February 8, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240208.15.VAR.FPFA | May 2, 2039   | \$131,663.17        | 9.97%                   |
| 20240208.25.VAR.FPFA | May 2, 2049   | \$105,669.78        | 7.03%                   |
| 20240208.30.VAR.FPFA | May 2, 2054   | \$1,238,650.93      | 8.73%                   |

### Schedule 13

**Homerun February 15, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:**

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240215.10.VAR.FPFA | May 2, 2034   | \$113,332.73        | 10.06%                  |
| 20240215.20.VAR.FPFA | May 2, 2044   | \$166,727.56        | 9.80%                   |
| 20240215.30.VAR.FPFA | May 2, 2054   | \$1,095,743.94      | 8.04%                   |

## Schedule 14

### Homerun February 22, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240222.15.VAR.FPFA | May 2, 2039   | \$115,809.35        | 10.13%                  |
| 20240222.30.VAR.FPFA | May 2, 2054   | \$1,100,944.05      | 8.64%                   |

**Schedule 15**

**Homerun February 29, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:**

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240229.05.VAR.FPFA | May 2, 2029   | \$155,158.91        | 10.93%                  |
| 20240229.30.VAR.FPFA | May 2, 2054   | \$1,285,614.59      | 8.09%                   |

Schedule 16

Homerun March 7, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal Amount | Interest Rate (%) |
|----------------------|---------------|------------------|-------------------|
| 20240307.10.VAR.FPFA | May 2, 2034   | \$195,519.69     | 10.99%            |
| 20240307.15.VAR.FPFA | May 2, 2039   | \$280,892.34     | 10.03%            |
| 20240307.20.VAR.FPFA | May 2, 2044   | \$156,783.63     | 10.11%            |
| 20240307.30.VAR.FPFA | May 2, 2054   | \$792,396.19     | 8.80%             |

Schedule 17

Homerun March 14, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240314.05.VAR.FPFA | May 2, 2029   | \$101,434.16        | 10.83%                  |
| 20240314.30.VAR.FPFA | May 2, 2054   | \$1,020,520.82      | 9.20%                   |

## Schedule 18

### Homerun March 28, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240328.05.VAR.FPFA | May 2, 2029   | \$106,976.67        | 10.99%                  |
| 20240328.10.VAR.FPFA | May 2, 2034   | \$165,938.82        | 9.84%                   |
| 20240328.15.VAR.FPFA | May 2, 2039   | \$286,728.06        | 10.11%                  |
| 20240328.20.VAR.FPFA | May 2, 2044   | \$236,303.11        | 9.81%                   |
| 20240328.30.VAR.FPFA | May 2, 2054   | \$1,779,949.69      | 9.00%                   |

Schedule 19

Homerun April 11, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal Amount | Interest Rate (%) |
|----------------------|---------------|------------------|-------------------|
| 20240411.15.VAR.FPFA | May 2, 2039   | \$265,414.76     | 10.68%            |
| 20240411.25.VAR.FPFA | May 2, 2049   | \$269,750.72     | 9.32%             |
| 20240411.30.VAR.FPFA | May 2, 2054   | \$1,483,354.17   | 9.00%             |



## Schedule 20

### Homerun April 25, 2024 Bonds:

### Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240425.30.VAR.FPFA | May 2, 2055   | \$1,310,740.15      | 8.35%                   |

Schedule 21

Homerun May 9, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal Amount | Interest Rate (%) |
|----------------------|---------------|------------------|-------------------|
| 20240509.10.VAR.FPFA | May 2, 2035   | \$248,863.59     | 10.86%            |
| 20240509.15.VAR.FPFA | May 2, 2040   | \$161,912.68     | 9.49%             |
| 20240509.20.VAR.FPFA | May 2, 2045   | \$170,759.22     | 9.93%             |
| 20240509.30.VAR.FPFA | May 2, 2055   | \$1,249,473.13   | 8.93%             |

## Schedule 22

### Homerun May 16, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240516.05.VAR.FPFA | May 2, 2029   | \$80,848.25         | 10.99%                  |
| 20240516.10.VAR.FPFA | May 2, 2034   | \$206,213.59        | 10.46%                  |
| 20240516.15.VAR.FPFA | May 2, 2039   | \$263,333.91        | 9.11%                   |
| 20240516.20.VAR.FPFA | May 2, 2044   | \$128,565.38        | 9.54%                   |
| 20240516.30.VAR.FPFA | May 2, 2054   | \$1,261,584.79      | 8.98%                   |

### Schedule 23

#### Homerun May 23, 2024 Bonds:

#### Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal<br>Amount | Interest<br>Rate<br>(%) |
|----------------------|---------------|---------------------|-------------------------|
| 20240523.05.VAR.FPFA | May 2, 2030   | \$159,271.16        | 10.99%                  |
| 20240523.15.VAR.FPFA | May 2, 2040   | \$226,665.70        | 10.06%                  |
| 20240523.25.VAR.FPFA | May 2, 2050   | \$110,799.86        | 7.79%                   |
| 20240523.30.VAR.FPFA | May 2, 2055   | \$1,959,186.12      | 9.18%                   |

## Schedule 24

### Homerun June 6, 2024 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal Amount | Interest Rate<br>(%) |
|----------------------|---------------|------------------|----------------------|
| 20240606.10.VAR.FPFA | May 2, 2035   | \$189,301.48     | 10.99%               |
| 20240606.15.VAR.FPFA | May 2, 2040   | \$186,692.99     | 10.45%               |
| 20240606.20.VAR.FPFA | May 2, 2045   | \$173,620.83     | 10.54%               |
| 20240606.30.VAR.FPFA | May 2, 2055   | \$1,729,685.03   | 9.50%                |

Schedule 25

Homerun June 20, 2024 Bonds:  
Maturity Schedules, Interest Rates, and Bond Numbers:

| Series               | Maturity Date | Principal Amount | Interest Rate (%) | Bond Number |
|----------------------|---------------|------------------|-------------------|-------------|
| 20240620.05.VAR.FPFA | May 2, 2030   | \$132,588.58     | 10.99%            | M-1         |
| 20240620.10.VAR.FPFA | May 2, 2035   | \$124,893.03     | 9.43%             | M-1         |
| 20240620.15.VAR.FPFA | May 2, 2040   | \$310,584.81     | 10.85%            | M-1         |
| 20240620.20.VAR.FPFA | May 2, 2045   | \$211,892.99     | 10.46%            | M-1         |
| 20240620.30.VAR.FPFA | May 2, 2055   | \$1,701,809.47   | 8.74%             | M-1         |